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CHEVALIER INTERNATIONAL HOLDINGS LIMITED

其士國際集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 25)

BERMUDA PRINCIPAL SHARE REGISTRAR CHANGE OF ADDRESS

The board of directors (the "Board") of Chevalier International Holdings Limited (the "Company") hereby announces that with effect from 1 November 2012 the address of the Company's Bermuda principal share registrar and transfer agent Butterfield Fulcrum Group (Bermuda) Limited will be changed to:

26 Burnaby Street
Hamilton HM 11
Bermuda

The Company's branch share registrar and transfer office in Hong Kong is still maintained by Tricor Standard Limited of 26 Floor, Tesbury Centre, 28 Queen's Road East, Hong Kong.

By Order of the Board
Chevalier International Holdings Limited
Chow Yei Ching
Chairman

Hong Kong, 31 October 2012

As at the date of this announcement, the Board comprises Dr. Chow Yei Ching (Chairman), Messrs. Kuok Hoi Sang (Vice Chairman and Managing Director), Tam Kwok Wing (Deputy Managing Director), Chow Vee Tsung, Oscar, Ho Chung Leung, Ma Chi Wing and Miss Lily Chow as executive Directors; Dr. Chow Ming Kuen, Joseph, Mr. Sun Kai Dah, George and Mr. Yang Chuen Liang, Charles as independent non-executive Directors; and Dr. Ko Chan Gock, William as non-executive Director.

* for identification purpose only