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CHEVALIER INTERNATIONAL HOLDINGS LIMITED

其士國際集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 25)

POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

The Board wishes to inform Shareholders and potential investors that it is expected that the profit of the Group for the year ended 31 March 2013 may increase significantly as compared to the profit for the year ended 31 March 2012.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Chevalier International Holdings Limited (the “Company” together with its subsidiaries, the “Group”) pursuant to Rule 13.09 of The Rules Governing The Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (the “SFO”, Chapter 571, Laws of Hong Kong).

The board of directors of the Company (the “Board”) wishes to inform the shareholders of the Company (“Shareholders”) and potential investors that it is expected that the profit of the Group for the year ended 31 March 2013 may increase significantly as compared to the profit for the year ended 31 March 2012 mainly due to a significant increase in fair value of investment properties and investment securities together with a growth in profit from operations.

The information set out above in this announcement is only based on the Board's preliminary review on the draft unaudited consolidated management accounts of the Group for the year ended 31 March 2013. The Group is still in the course of preparing and finalising such accounts, which are yet to be confirmed. The audited consolidated final results of the Group for the year ended 31 March 2013 are expected to be announced by the Company before the end of June 2013.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Chevalier International Holdings Limited
Chow Yei Ching
Chairman

Hong Kong, 31 May 2013

As at the date of this announcement, the Board comprises Dr Chow Yei Ching (Chairman), Messrs Kuok Hoi Sang (Vice Chairman and Managing Director), Tam Kwok Wing (Deputy Managing Director), Chow Vee Tsung, Oscar, Ho Chung Leung, Ma Chi Wing and Miss Lily Chow as Executive Directors; Dr Chow Ming Kuen, Joseph, Messrs Sun Kai Dah, George, Yang Chuen Liang, Charles and Professor Poon Chung Kwong as Independent Non-Executive Directors; and Dr Ko Chan Gock, William as Non-Executive Director.

** for identification purpose only*