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CHEVALIER INTERNATIONAL HOLDINGS LIMITED

其士國際集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code:25)

POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 21 DECEMBER 2012

The Board is pleased to announce that the Resolution was duly passed by the Shareholders by way of poll at the SGM.

References are made to the announcement of Chevalier International Holdings Limited (the “**Company**”) dated 12 October 2012 and the circular of the Company dated 5 December 2012 (the “**Circular**”) in relation to, among other things, the Proposed Acquisition. Capitalised terms used herein have the same meanings as defined in the Circular unless otherwise specified.

POLL RESULTS OF THE SGM

The Board is pleased to announce that the ordinary resolution in respect of the Proposed Acquisition (the “**Resolution**”) as set out in the notice of the SGM (the “**Notice**”) was duly passed by the Shareholders by way of poll at the SGM held at 10:00 a.m. on 21 December 2012. The vote-taking at the SGM was scrutinized by the Company’s Hong Kong Branch Share Registrar, Tricor Standard Limited.

As at the date of the SGM, the number of issued ordinary share capital of the Company was 277,564,090 Shares, which was the total number of Shares entitling the holders to attend and vote for or against the Resolution. There was no Share entitling the Shareholders to attend and abstain from voting in favour at the SGM pursuant to Rule 13.40 of the Listing Rules and no Shareholder is required to abstain from voting on the Resolution at the SGM.

The poll result in respect of the Resolution was as follows:–

Ordinary Resolution	Number of votes cast (Approximate percentage of the total number of votes cast)		Total number of votes cast
	For	Against	
To approve, ratify and confirm the Assignment Agreement (as defined in the Notice) and the transactions contemplated thereunder.	164,996,091 Shares (99.99%)	9,108 Shares (0.01%)	165,005,199 Shares

As more than 50% of the votes were cast in favour of the Resolution, the Resolution was duly passed as ordinary resolution of the Company.

By Order of the Board
Chevalier International Holdings Limited
MUI Chin Leung
Company Secretary

Hong Kong, 21 December 2012

As at the date of this announcement, the Board of the Company comprises Dr Chow Yei Ching (Chairman), Messrs Kuok Hoi Sang (Vice Chairman and Managing Director), Tam Kwok Wing (Deputy Managing Director), Chow Vee Tsung, Oscar, Ho Chung Leung, Ma Chi Wing and Miss Lily Chow as Executive Directors; Dr Chow Ming Kuen, Joseph, Messrs Sun Kai Dah, George and Yang Chuen Liang, Charles as Independent Non-Executive Directors; and Dr Ko Chan Gock, William as Non-Executive Director.

* *for identification only*

the full text of the Resolution is set out in the Notice of 5 December 2012